

**General information about company**

Scrip code	543942
NSE Symbol	UTKARSHBNK
MSEI Symbol	NA
ISIN	INE735W01017
Name of the company	Utkarsh Small Finance Bank Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	49	8.83
As on the end of previous 1st quarter	49	10.25
As on the end of previous 2nd quarter	49	10.6
As on the end of previous 3rd quarter	49	9.32
As on the end of previous 4th quarter	0	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	1	759272216			759272216	69.06	759272216		759272216	69.06
(B)	Public	222043	340185244			340185244	30.94	340185244		340185244	30.94
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	222044	1099457460			1099457460	100	1099457460		1099457460	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				69.06	219752029	28.94			759272216			
(B)	Public				30.94					340185244	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	219752029	19.99			1099457460	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(d)	Any Other (specify)	1	759272216			759272216	69.06	759272216		759272216	69.06
Sub-Total (A) (1)		1	759272216			759272216	69.06	759272216		759272216	69.06
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		1	759272216			759272216	69.06	759272216		759272216	69.06
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	7	72267083			72267083	6.57	72267083		72267083	6.57
(c)	Alternate Investment Funds	2	12522321			12522321	1.14	12522321		12522321	1.14
(e)	Insurance Companies	4	23196460			23196460	2.11	23196460		23196460	2.11
Sub-Total (B) (1)		13	107985864			107985864	9.82	107985864		107985864	9.82
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	8	9592905			9592905	0.87	9592905		9592905	0.87
(e)	Foreign Portfolio Investors Category II	1	15613			15613	0	15613		15613	0
Sub-Total (B) (2)		9	9608518			9608518	0.87	9608518		9608518	0.87
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	1	483546			483546	0.04	483546		483546	0.04
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	218016	94883744			94883744	8.63	94883744		94883744	8.63
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	457	28896109			28896109	2.63	28896109		28896109	2.63
(i)	Non Resident Indians (NRIs)	1305	2812199			2812199	0.26	2812199		2812199	0.26
(k)	Foreign Companies	5	84636986			84636986	7.7	84636986		84636986	7.7
(l)	Bodies Corporate	311	7252082			7252082	0.66	7252082		7252082	0.66
(m)	Any Other (specify)	1926	3626196			3626196	0.33	3626196		3626196	0.33
Sub-Total (B) (4)		222021	222590862			222590862	20.25	222590862		222590862	20.25
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4)		222043	340185244			340185244	30.94	340185244		340185244	30.94
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		222044	1099457460			1099457460	100	1099457460		1099457460	100

Total (A+B+C)		222044	1099457460			1099457460	100	1099457460		1099457460	100
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**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(d)				69.06	219752029	28.94			759272216			
Sub-Total (A)(1)				69.06	219752029	28.94			759272216			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				69.06	219752029	28.94			759272216			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				6.57					72267083	0	0	0
(c)				1.14					12522321	0	0	0
(e)				2.11					23196460	0	0	0
Sub-Total (B)(1)				9.82					107985864	0	0	0
(2)	Institutions (Foreign)											
(d)				0.87					9592905	0	0	0
(e)				0					15613	0	0	0
Sub-Total (B)(2)				0.87					9608518	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(b)				0.04					483546	0	0	0
(g)				8.63					94883744	0	0	0
(h)				2.63					28896109	0	0	0
(i)				0.26					2812199	0	0	0
(k)				7.7					84636986	0	0	0
(l)				0.66					7252082	0	0	0
(m)				0.33					3626196	0	0	0
Sub-Total (B)(4)				20.25					222590862	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				30.94					340185244	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100	219752029	19.99			1099457460			
Total (A+B+C)				100	219752029	19.99			1099457460			
Disclosure of notes on shareholding pattern								Textual Information(1)				
Disclosure of notes on shareholding pattern for company remarks explanatory								Textual Information(1)				



**Text Block**

Textual Information()	<p>A) Table I - Summary Statement holding of specified securities - Promoter &amp; Promoter Group: 759272216 Equity Shares are held by our Promoter exclusive of one Equity Share each is held by Mr. Govind Singh, Ms. Revati Govind Singh, Mr. Trilok Nath Shukla, Mr. Ashwani Kumar, Mr. Rahul Dey and Mr. Raghvendra Singh., as nominees on behalf of our Promoter, who is the beneficial owner of such Equity Shares. Except Mr. Govind Singh the above-mentioned individuals are categorized under "Resident Public Category"</p> <p>In terms of provisions of Section 12(2) of the Banking Regulation Act, 1949 (Banking Regulations) read with Gazette Notification DBR.PSBD. No.1084/16.13.100/2016-17 dated July 21, 2016 (Gazette Notification) and Reserve Bank of India Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (RBI Guidelines); the voting rights of a Promoter of the Bank are restricted to 26% of the total voting rights in the Bank.</p> <p>B) Table I - Summary Statement holding of specified securities - Public: #Mr. Govind Singh holds 483546 Equity Shares in his individual capacity and 1 Equity Share as a nominee on behalf of our Promoter. Further, Mr. Rahul Dey holds 10,000 Equity Shares in his individual capacity and 1 Equity Share as a nominee on behalf of our Promoter.</p> <p>C) Table VI - Statement showing foreign ownership limits - Approved Limit: # Details of sectoral / statutory cap prescribed by Government / Regulatory Authorities</p>
Textual Information()	Multiple folios have been consolidated on the basis of PAN for the Public category.

**Any Other (specify)**

Serial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	UTKARSH COREINVEST LIMITED	
PAN (II)	██████████	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	759272216	759272216
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	759272216	759272216
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	69.06	69.06
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	759272216	759272216
Class eg:y		
Total	759272216	759272216
Total as a % of Total Voting rights	69.06	69.06
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	69.06	69.06
<b>Number of Locked in shares (XII)</b>		
No. (a)	219752029	219752029
As a % of total Shares held (b)	28.94	28.94
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	759272216	759272216
<b>Reason for not providing PAN</b>		
Reason for not providing PAN		
Shareholder type	Promoter	

**Mutual Funds**

Searial No.	1	2	
Name of the Shareholders (I)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	MIRAE ASSET ELSS TAX SAVER FUND	<a href="#">Click here to go back</a>
PAN (II)	██████████	AACTM0203B	Total
No. of fully paid up equity shares held (IV)	11569871	54397432	65967303
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	11569871	54397432	65967303
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.05	4.95	6
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	11569871	54397432	65967303
Class eg:y			
Total	11569871	54397432	65967303
Total as a % of Total Voting rights	1.05	4.95	6
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.05	4.95	6
<b>Number of Locked in shares (XII)</b>			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	11569871	54397432	65967303
<b>Reason for not providing PAN</b>			
Reason for not providing PAN			
<b>Sub-categorization of shares</b>			
<b>Shareholding (No. of shares) under</b>			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

**Insurance Companies**

Searial No.	1	
Name of the Shareholders (I)	BHARTI AXA LIFE INSURANCE COMPANY LTD	<a href="#">Click here to go back</a>
PAN (II)	██████████	Total
No. of fully paid up equity shares held (IV)	12586538	12586538
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	12586538	12586538
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.14	1.14
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	12586538	12586538
Class eg:y		
Total	12586538	12586538
Total as a % of Total Voting rights	1.14	1.14
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.14	1.14
<b>Number of Locked in shares (XII)</b>		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	12586538	12586538
<b>Reason for not providing PAN</b>		
Reason for not providing PAN		
<b>Sub-categorization of shares</b>		
<b>Shareholding (No. of shares) under</b>		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

**Foreign Companies**

Searial No.	1	2	3	4	
Name of the Shareholders (I)	OLYMPUS ACF PTE LIMITED	TRIODOS SICAV II - TRIODOS MICROFINANCE FUND	GROWTH CATALYST PARTNERS LLC	RESPONSABILITY PARTICIPATIONS MAURITIUS	<a href="#">Click here to go back</a>
No. of fully paid up equity shares held (IV)	35037037	16857684	11683722	13059475	76637918
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	35037037	16857684	11683722	13059475	76637918
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.19	1.53	1.06	1.19	6.97
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	35037037	16857684	11683722	13059475	76637918
Class eg:y					
Total	35037037	16857684	11683722	13059475	76637918
Total as a % of Total Voting rights	3.19	1.53	1.06	1.19	6.97
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.19	1.53	1.06	1.19	6.97
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	35037037	16857684	11683722	13059475	76637918
<b>Reason for not providing PAN</b>					
Reason for not providing PAN					
<b>Sub-categorization of shares</b>					
<b>Shareholding (No. of shares) under</b>					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

**Any Other (specify)**

Serial No.	1	2	3	
Category	Clearing Members	HUF	Trusts	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				<a href="#">Click here to go back</a>
PAN (II)				Total
No. of the Shareholders (I)	4	1921	1	1926
No. of fully paid up equity shares held (IV)	2430	3623566	200	3626196
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2430	3623566	200	3626196
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.33	0	0.33
<b>Number of Voting Rights held in each class of securities (IX)</b>				
Class eg: X	2430	3623566	200	3626196
Class eg:y				
Total	2430	3623566	200	3626196
Total as a % of Total Voting rights	0	0.33	0	0.33
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.33	0	0.33
<b>Number of Locked in shares (XII)</b>				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	2430	3623566	200	3626196
<b>Reason for not providing PAN</b>				
Reason for not providing PAN				
<b>Sub-categorization of shares</b>				
<b>Shareholding (No. of shares) under</b>				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

