



SE/2023-24/23

July 24, 2023

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Limited
5th Floor, Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East
Mumbai – 400 051

Dear Sir / Madam,

Scrip Code (BSE) : 958095
ISIN : INE735W08012

Sub: Intimation under Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“SEBI Listing Regulations”)

In terms of Regulation 60(2) of the SEBI Listing Regulations and any other regulations as maybe applicable, this is to inform you that the Bank will be undertaking an early redemption of the Bank’s Tier II Non-Convertible Debentures which were issued on July 11, 2018. The relevant details including the record date are provided below:

Scrip Code	ISIN	No. of Non-Convertible Debentures which are redeemable	Record Date	Due Date of Payment	Amount Payable (in INR)
958095	INE735W08012	2500	August 3, 2023	August 28, 2023	*25,43,46,712

* Gross amount, before TDS (including principal plus interest)

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer