



**Utkarsh Small Finance Bank**

**SE/2023-24/07**

**April 11, 2023**

The BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001  
Maharashtra

Dear Sir/Madam,

**Sub: Compliance pursuant to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

**Scrip Code: 959644**

In compliance with the above captioned circular, please find annexed a statement containing details of Non-Convertible Debt Securities (Annexure – I) as issued by the Bank for the half year ended on March 31, 2023.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary & Compliance Officer**

**Registered & Corporate Office:**

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: [www.utkarsh.bank](http://www.utkarsh.bank)

**Annexure A**

<b>Name of Issuer</b>	<b>ISIN No</b>	<b>Issuance Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Payment Frequency</b>	<b>Embedded Option, if any</b>	<b>Amount Issued (in Rs.)</b>	<b>Amount Outstanding (in Rs.)</b>
<b>Utkarsh Small Finance Bank Limited</b>	INE735W08012	July 09, 2018	July 09, 2025	10.58%	Interest is Quarterly and Principle is Bullet	Not Applicable	250,000,000	250,000,000
	INE735W08020	August 30, 2018	August 30, 2025	10.58%	Interest is Quarterly and Principle is Bullet	Not Applicable	150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principle is Bullet	Call Option date June 26, 2025 No Put Option	1,950,000,000	1,950,000,000