



SE/2023-24/55

October 30, 2023

<b>The BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001  <b>Scrip Code:</b> 543942, 958095, 959644, 968226	<b>National Stock Exchange of India Limited</b> 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051  <b>NSE symbol:</b> UTKARSHBNK
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Dear Sir/Madam,

**Sub: Intimation of the Board Meeting and Connected matters**

Further to our letter dated October 27, 2023 and pursuant to Regulations 29(1) and 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors at the meeting scheduled to be held on Saturday, November 04, 2023 would also be considering the agenda for raising of funds by issuance of Tier II Capital aggregating up to ₹200 crore through issue of Non- Convertible Debentures (NCDs).

The copy of this intimation would also be made available on the Bank's website as per SEBI (LODR).

This is for your information and appropriate dissemination.

Thanking You

Yours Faithfully,  
For **Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary & Compliance Officer**