



Utkarsh Small Finance Bank

Date: April 09, 2020

TO,
BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI - 400001 (MH)

Dear Sir/ Madam,

Sub: Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015

Pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that all documents and intimations required to be submitted to Debenture Trustee in terms of the Trust Deed/s and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been complied with.

The exchange is hereby requested to take note of the above submissions.

Thanking you,

Yours faithfully,
For Utkarsh Small Finance Bank Limited

Nutan Anand Rane
(Company Secretary)

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd. S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazar, Varanasi-221002, Uttar Pradesh
CIN: U65992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank