



SE/2023-24/39

August 28, 2023

<b>The BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> 5th Floor, Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra East Mumbai – 400 051
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Dear Sir / Madam,

**Scrip Code: 958095**  
**ISIN: INE735W08012**

**Sub: Intimation under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Early Redemption of certain Non-Convertible Debentures**

Pursuant to Regulation 51(2) read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and any other applicable law, along with our earlier intimations dated July 18, 2023 and July 24, 2023, we would like to inform you that the Bank has successfully redeemed its Subordinated Tier-2 Non-Convertible Debentures bearing ISIN INE735W08012, in full.

You are requested to take the above information on record.

Thanking you,  
Yours faithfully,

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary**

**Cc:**

**Catalyst Trusteeship Limited:** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411038, India