



Utkarsh Small Finance Bank

Ref: SE/2021-22/09

Date: June 28, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir/ Madam,

Subject: Intimation of Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject and in compliance with Regulation 57 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of interest in respect of Unsecured, Listed, Redeemable, Non-Convertible Debentures ("NCDs") as per the details mentioned below:

| Scrip Code | Interest Due Date | Interest Payment Date | ISIN | Gross Interest | TDS | Net amount Funded |
|------------|-------------------|-----------------------|--------------|----------------|-----|-------------------|
| 959644 | 26-Jun-2021 | 28-Jun-2021* | INE735W08038 | 6,14,38,356 | - | 6,14,38,356 |

* As per terms of issue if due date falls on holiday then subsequent working day will be considered as date of payment.

Please take the same in your record.

For Utkarsh Small Finance Bank Limited

Nutan Anand Rane
Company Secretary & Compliance Officer

