



Utkarsh Small Finance Bank

Reference No:SE/2021-22/21

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Date: August 13, 2021

Scrip Code: 955541, 958095, 958226, 959644

Dear Sir/Madam,

Sub.: Intimation in respect of Allotment of 1,25,78,616 Equity Shares of Utkarsh Small Finance Bank Limited (the "Bank") by way of preferential issue on a private placement basis to Triodos Sicav II – Triodos Microfinance Fund.

This is in furtherance to our earlier communication dated July 27, 2021 and August 03, 2021, we wish to inform that Stakeholders Relationship Committee of the Board, through resolution passed by circulation on August 13, 2021, have further approved allotment of 1,25,78,616 Equity Shares of the Bank to Triodos Sicav II – Triodos Microfinance Fund (identified investor).

You are requested to kindly take this information on record.

Thanking You,
Yours Faithfully,

For Utkarsh Small Finance Bank Limited



Nutan Anand Rane
(Company Secretary and Compliance Officer)