



UTK/LTR/SEC/2016-17/23
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

June 15, 2017

Dear Sir/ Madam

Subject: Compliance of Regulation 57 (1) of SEBI (Listing Obligation and Disclosure Requirement) regulation 2015 (Listing Regulation)

Reference: Scrip Code: 950592

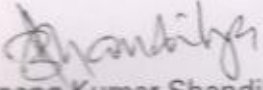
With reference to the above scrip code of the notice is hereby given pursuant to regulation 57(1) of the Listing Regulations 2015.

In compliance with the regulation, please note that we have paid the principle cum interest due on the NCD having ISIN INE396P07050 as per below detail.

| SI No | Scrip Code | ISIN | Payment date | Principle in (Rs) |
|-------|------------|--------------|--------------|-------------------|
| 1. | 950592 | INE396P07050 | 15 June 2017 | 17,40,00,000 |
| 2. | 950592 | INE396P07050 | 15 June 2017 | 60,98,433 |

Please take the same in your record and extinguish the scrip code.

For Utkarsh Small Finance Bank Limited


Anang Kumar Shandilya
Company Secretary & Compliance officer

Registered & Corporate Office:

Utkarsh Small Finance Bank Ltd., S-24/1-2, First Floor, Mahavir Nagar, Orderly Bazaar, Varanasi - 221002, Uttar Pradesh
CIN: U63992UP2016PLC082804 | Tel.: +91-542-2500596 | Website: www.utkarsh.bank