



Utkarsh Small Finance Bank

October 4, 2024

The BSE Limited

Dear Sir/Madam,

Sub: Compliance pursuant to SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended

In compliance with the above captioned circular, please find annexed a statement containing details of Non-Convertible Debt Securities (Annexure – I) as issued by the Bank for the half year ended on September 30, 2024.

This is for your information and record.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674

Registered & Corporate Office:

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: www.utkarsh.bank

Annexure A

Name of Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Utkarsh Small Finance Bank Limited	INE735W08020	August 30, 2018	August 30, 2025	10.577%	Interest is Quarterly and Principle is Bullet	Not Applicable	150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principle is Bullet	Call Option date June 26, 2025 No Put Option	1,950,000,000	1,950,000,000
	INE735W08053	June 28, 2024	June 28, 2031	11%	Interest is Quarterly and Principle is Bullet	Call Option date June 28, 2029 No Put Option	200,00,00,000	200,00,00,000