



Utkarsh Small Finance Bank

SE/2023-24/54

October 16, 2023

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001
Maharashtra

Dear Sir/Madam,

Sub: Compliance pursuant to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Scrip Code: 543942, 958226, 959644, 958095

In compliance with the above captioned circular, please find annexed a statement containing details of Non-Convertible Debt Securities (Annexure – I) as issued by the Bank for the half year ended on September 30, 2023.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For Utkarsh Small Finance Bank Limited

**Muthiah Ganapathy
Company Secretary & Compliance Officer**

Registered & Corporate Office:

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: www.utkarsh.bank

Annexure A

Name of Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Utkarsh Small Finance Bank Limited	INE735W08020	August 30, 2018	August 30, 2025	10.58%	Interest is Quarterly and Principle is Bullet	Not Applicable	150,000,000	150,000,000
	INE735W08038	June 26, 2020	June 26, 2027	12.50%	Interest is Quarterly and Principle is Bullet	Call Option date June 26, 2025 No Put Option	1,950,000,000	1,950,000,000