



Utkarsh Small Finance Bank

Date: April 10, 2021

TO,  
BSE LIMITED,  
PHIROZE JEEJEEBHOY TOWERS,  
DALAL STREET,  
MUMBAI – 400001 (MH)

Scrip Code: 949694  
ISIN: INE396P07035  
Unlisted Equity ISIN: INE735W01017

Dear Sir/ Madam,

**Subject: Compliance Certificate pursuant to Regulation 7 (3) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015**

We are enclosing herewith the compliance certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby received from NSDL Database Management Limited (for listed debt securities) and KFIN Technologies Private Limited (for unlisted equity shares) of the Bank.

We request you to kindly take the above submissions on your records please.

**For Utkarsh Small Finance Bank Limited**

**Nutan Anand Rane**  
**Company Secretary & Compliance Officer**

## NSDL Database Management Limited



Date: 09/04/2021

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai - 400 001

Subject: Compliance Certificate pursuant to regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half year ended March 31, 2021.

Dear Sir(s),

Utkarsh Small Finance Bank Limited has appointed NSDL Database Management Limited, having SEBI Registration No. INR000004181 as Registrar & Share Transfer Agents for handling electronic connectivity of Debentures

Pursuant to regulation 7(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all the activities in relation to the electronic facilities of NCDs for Utkarsh Small Finance Bank Limited are maintained by NSDL Database Management Limited.

There are no Physical NCDs issued and outstanding for Utkarsh Small Finance Bank Limited.

Request you to kindly take the same on your record.

Yours faithfully,

**For NSDL Database Management Limited**

Vijay  
Gupta  
Digitally signed  
by Vijay Gupta  
Date: 2021.04.09  
19:04:04 +05'30'  
**Vijay Gupta**  
**Sr. Vice President**

## COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, KFIN TECHNOLOGIES PRIVATE LIMITED (KFIN) is providing Registry and Share Transfer services to UTKARSH SMALL FINANCE BANK LIMITED and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KFIN:

- a. Holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- b. Handling all activities in relation to physical share transfer facility and maintaining related documents/correspondence for all the transactions in physical in respect of the Company as per the regulations.
- c. Maintaining the data in respect of investors holding shares in electronic form (Demat) as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,  
For KFin Technologies Private Limited



Hanumantha Rao Patri  
Senior Manager, Corporate Registry

Place: Hyderabad  
Date : 01-04-2021

**KFin Technologies Private Limited**  
(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

Ph : +91 40 6716 2222, 7961 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649