



Annexure-2A

(To be used when account has nomination or is a joint account with survivor clause AND claim amount up to Rs.25000)

From

To

The Branch Manager,
Utkarsh Small Finance Bank
_____ Branch

Dear Sir,

Re: **Deceased Account**
Late Shri/Smt _____
Account No (s) _____

I/We advise the demise of Shri/Smt _____ on..... He/ She holds the above account(s) at your branch.

The account is in the name of _____

A. In case of Nomination

I am _____ son/daughter of Shri _____ residing at

- (i) The registered nominee in the above account(s).
- (ii) The person authorized to receive payment on behalf of Master/ Miss _____ who is the nominee in the above account(s) and is a minor as on the date of this claim.

Please settle the balance in the account in the name of the nominee. I receive the payment as trustee(s) of the legal heirs of the deceased.

B. In the case of joint account -

I/We request you to delete the name of deceased person and continue the account in my/ our name(s) with same mode of operations.

I/We submit photocopy of the following document(s) together with originals.

Please return the original to us after verification.



Utkarsh Small Finance Bank

Death Certificate issued by _____

Identity proof (required in nomination cases) _____

Yours faithfully,

Place:

[Claimant(s)]

Date: